

Enrolling is Simple. Just Follow These 3 Easy Steps...

Step 1

COMPLETE THE APPLICATION IN BLUE OR BLACK INK. Be sure you follow the instructions on the application carefully. We have tried to make the instructions easy to follow. If you have any questions, or you are not sure how to answer a question, simply contact our health insurance department
at: _____ fax: _____

Step 2

SELECT THE TYPE OF BILLING YOU WANT – monthly (by checking account deduction), bi-monthly (every two months) or quarterly (every three months).

Step 3

SEND THE COMPLETED APPLICATION TO:

Please make your check payable to: PacifiCare of Arizona

We will be in contact with you upon receipt of your completed application. We will also keep you advised of the underwriting status. Do Not Cancel your current coverage until a new policy is approved and you have received written confirmation of the policy's rates and benefits from the insurance company.

If you have questions please contact our office at:

Thank you for choosing...

PacifiCare[®]
of ARIZONA

HOW TO APPLY FOR PACIFICARE INDIVIDUAL PLANS

Terms and Conditions

1. I understand that all health care services under the HMO Coverage options must be provided or arranged for by PacifiCare, except for Emergency or Urgently Needed Services.
2. I certify that the answers in any part of this application are true and complete. I acknowledge that the discovery of facts known and not disclosed may result in the rescission of my PacifiCare Individual Plan Agreement. I alone am responsible for the accuracy and completeness of the application and related documents. I understand that neither I, nor my Dependents, will be eligible for benefits if any known material information is false or incomplete, and that coverage may be rescinded based on such a finding. If rescinded, the contract will be deemed to never have existed and I will be financially responsible for any cost incurred while under the plan.
3. I understand that if I choose to enroll in a PPO health plan there will be a twelve (12)-month waiting period before coverage for pre-existing medical conditions will begin, for either myself, and/or my dependents who have these medical conditions, even if I am or my Dependents are on another PacifiCare plan, unless Guaranteed Availability is applied for and approved.
4. I understand that monies collected at the time of this application submission in no way entitle the applicant to any medical coverage prior to the approved effective date as stated within your written acceptance letter from PacifiCare of Arizona, Inc. or PacifiCare Life Assurance Company.

I understand that there is no coverage unless an application is approved by either PacifiCare of Arizona, Inc. or PacifiCare Life Assurance Company Underwriting Department. PacifiCare and PacifiCare Life Assurance Company are not liable for bills incurred before the effective date of coverage. PacifiCare and PacifiCare Life Assurance Company are not liable for the cost in obtaining medical records or the cost of special tests such as, but not limited to, X-rays, EKGs, or mammograms that may be required to determine eligibility.
5. If this application is approved, the date coverage begins will be provided to me by the PacifiCare or PLAC Underwriting Department.
6. The agent selling PacifiCare health coverage does not have the authority to approve my application and cannot change any terms of the PacifiCare Individual Plan Agreement or waive any requirements.
7. I understand that I am responsible for reporting to PacifiCare or PacifiCare Life Assurance Company any changes in the health status, which occur before the effective date of the PacifiCare Individual Plan Agreement. This applies to every person listed on the application.
8. I understand that any applicant listed herein may be required to undergo a basic physical and/or basic laboratory testing as part of the application process.

Authorization for disclosure of personal information

9. I hereby authorize any health care facility, Physician or surgeon, or any other health care professional to disclose to PacifiCare of Arizona, Inc., or any of its parents, subsidiaries, or affiliates, their agent or employees, all information from my medical records pertaining to any past or future examination or treatment, including treatment for substance abuse and mental or emotional disorders furnished to me or my dependents who are also applying for this coverage, and to any illness, injury or condition that I or these Dependents have had at any time in the past or in the future, up until the expiration of this authorization. I understand that this information is collected in connection with the evaluation and processing of an application for coverage, to determine continuing eligibility for benefits and to process claims. I understand that if I refuse to provide this authorization, PacifiCare will not make an eligibility determination, and I will not be considered for membership in a PacifiCare plan. This authorization also includes PacifiCare or PacifiCare Life Assurance Company disclosing any medical information that they may have in their files to the same entities in connection with the advance consideration of providing services or subsequent payment for such services. This authorization is valid for eighteen (18) months from the date inserted below. A photocopy or other reproduction of this authorization is as valid as the original. My authorized representative or I am entitled to receive a copy of this form. I understand that I may revoke this authorization at any time before I become a PacifiCare Member, except for instances that PacifiCare has already taken action based on the authorization, by mailing my written revocation to:

**PacifiCare Individual Plans
Individual Underwriting
M/S # CY38-224
P.O. Box 3069
Cypress, CA 90630-9962**

PacifiCare compensates Agents/Brokers for the sale of certain products. Your premium is the same if you purchase coverage directly from PacifiCare or if you use an Agent/Broker. Please contact your Agent/Broker, if applicable, regarding the amount of compensation. In addition, you may request information regarding broker commissions attributable to your policy by contacting PacifiCare Membership Accounting.

**HMO Questions? Call the Customer Service Department at 1-800-347-8600.
PPO Questions? Call the Customer Service Department at 1-866-316-9776.
SDHP Questions? Call the Customer Service Department at 1-866-867-0700.**

You Are Now Ready to Apply

Here are the steps to follow to ensure your application is processed as quickly as possible.

1. Complete the Enrollment Application

Be sure to answer all questions completely and provide all the requested information. Incomplete information may result in a processing delay.

- **Print clearly using black ink.** Please don't type on your form. You, as the applicant, must complete the application in your own handwriting.
- **Select the date you wish coverage to become effective.** PacifiCare allows effective dates beginning on the 1st or the 15th of the month. Please submit your application by the 20th of the month to be considered for the 1st of the following month, or by the 5th to be considered for the 15th of the same month. Actual effective dates are determined by the Company. **Do not cancel any existing coverage until you are notified by PacifiCare or PacifiCare Life Assurance Company that you have been accepted.**
- **Select your method of payment for your first month and recurring monthly payments.** Determine the amount of your initial premium by referring to the Rate Card enclosed with this form.
 - If you and your Spouse are both applying, price yourselves individually and then add the two premiums together. Please add any Dependents, if applicable.
 - Select the premium payment option for your initial premium – either check or credit card.
 - Be sure to include your first premium payment check or credit card authorization with this application.
 - Determine your recurring payment option – either monthly bill or EZ Pay automatic deduction.
- **Complete the Primary Applicant Information section.** Please list yourself as the Primary Applicant and, if married, include your Spouse as a Dependent (if the Spouse is also applying). If the parent/guardian is applying for a child-only plan, list the child's name as the Primary Applicant. If applying for coverage of multiple children, list the youngest child as the Primary Applicant. Dependent children age 19 or older who are not full-time students must apply for their own policy.
- **Complete the Enrollment Information section and list each family Member applying.** All PacifiCare SignatureValue (HMO) applicants must select a Primary Care Physician from the *PacifiCare SignatureValue (HMO) Provider Directory* or www.pacificare.com.

2. Complete the Health Questionnaire

Answer every question in full. Otherwise, your application may be returned to you, resulting in a delay in processing.

- **Be sure to disclose all health history on the Health Questionnaire for all family members listed on the application.** Even if your application is approved, any omissions or false statements may result in future claims being denied and/or termination of your coverage.
- **Include all requested details and explanations.** If you need to include additional information or explanations, simply attach an extra sheet.
- If you do not meet the standard PacifiCare underwriting requirements for the plan you have applied for, you may be offered a different option. You are under no obligation to enroll.

3. Send Your Completed Enrollment Application to PacifiCare

- **Review your application to be sure it is complete.**
- **Sign and date your application.** You, your Spouse (if applying) and any listed dependent age 18 or over, must sign and date the application.

- **Mail your application to:**

**PacifiCare Individual Plans
Individual Underwriting
M/S # CY38-224
P.O. Box 3069
Cypress, CA 90630-9962**

Before sealing the envelope, be sure to enclose:

- Your completed Enrollment Application
- Your first premium check or credit card payment authorization form

Please note: Coverage does not become effective under any circumstances until an application has been underwritten and approved by PacifiCare of Arizona, Inc. for HMO plans, and PacifiCare Life Assurance Company for PPO and SDHP plans. All plan documents are available for inspection prior to enrollment upon request.

ARIZONA ENROLLMENT APPLICATION



Requested Effective Date:
Subject to Approval

For Office Use Only

Date _____
Group Number _____ Effective Date _____
Approved/Denied _____ Approved by _____

Type or print with a black ball-point pen. Incomplete information will delay processing.
Application must be signed to be valid.

1. Application, Plan & Payment Information

Application for:

- New Individual Plan Membership Existing PacifiCare Individual Plan Member – adding Dependent
 New Child(ren)-only Plan Current PacifiCare Member applying for Individual Plan or child(ren) only
 Guaranteed Availability (HIPAA)

Note: Applicants/Dependents who are eligible for Medicare Benefits (or over age 64) are not eligible for Individual Plan. Please submit Certificates of Creditable Coverage if available with application.

Plan Options: (choose one)

- PacifiCare SignatureValueSM (HMO) Plan 3B – \$15-\$30/\$250 per day
 PacifiCare SignatureValueSM (HMO) Plan 4B – \$20-\$40/\$350 per day
 PacifiCare SignatureValueSM (HMO) Plan 5B – \$25-\$45/\$500 per day
 PacifiCare SignatureOptionsSM (PPO) Plan 5 – \$25-\$45/80-60/\$500
 PacifiCare SignatureOptionsSM (PPO) Plan 6 – \$25-\$45/80-60/\$1,000
 PacifiCare SignatureOptionsSM (PPO) Plan 7 – \$25-\$45/80-60/\$1,500
 PacifiCare SignatureOptionsSM (PPO) Plan 8 – \$35-\$50/80-50/\$2,500
 PacifiCare SignatureOptionsSM (PPO) Plan 9 – \$35-\$50/80-50/\$5,000
 PacifiCare SignatureFreedomSM (SDHP) Plan 2 – 70-50/\$3,000
- PacifiCare SignatureOptionsSM (HDHP) Plan 1 – \$35/80-50/\$2,700
 PacifiCare SignatureOptionsSM (HDHP) Plan 2 – \$35/70-50/\$3,500
 PacifiCare SignatureOptionsSM (HDHP) Plan 3 – 100-50/\$5,000

HIPAA Eligible:

- PacifiCare SignatureValueSM (HMO) Plan 5B – \$25-\$45/\$500 per day
 PacifiCare SignatureOptionsSM (PPO) Plan 7 – \$25-\$45/80-60/\$1,500
 PacifiCare SignatureOptionsSM (PPO) Plan 8 – \$35-\$50/80-50/\$2,500

Payment Options

Choose your payment method for:
1. First month payment; and
2. Recurring monthly

First Month Payment (please select one option)

- Check enclosed: amount of \$ _____
 Credit card (for this payment method you must enclose your completed Credit Card Payment Authorization Form – payment will be deducted only if application is approved)

Recurring Monthly Payment (please select one option. Credit card payment is not available for recurring monthly payments)

- Monthly Bill
 Monthly EZ Pay (For this payment method, you must enclose your completed EZ Pay form)

2. Primary Applicant Information

Important: Indicate yourself as the Primary Applicant and if married, include your Spouse as a Dependent (if the Spouse is also applying for coverage). If the parent/guardian is applying for a child-only plan, list the child's name as the Primary Applicant. If covering multiple children, list youngest child as Primary Applicant.

Primary Applicant's Name _____ Married Single
Last First MI

Home Address _____
P.O. Box not acceptable Street Apt./Suite # City County State ZIP

Mailing Address

for Premium for Medical Information for Both
If different from home address

_____ Street Apt./Suite # City State ZIP

Home Phone _____ Work Phone _____

Applicant's Occupation _____ Spouse's Occupation _____

3. Enrollment Information (Attach a separate piece of paper for additional information)

List yourself and all eligible family members applying for coverage. **Each applicant applying for HMO plan must select a Primary Care Physician.** You may choose the same or a different Primary Care Physician for each family member, using the number shown in the network pages of the *Provider Directory*. If covering multiple children, list youngest child as Primary Applicant.

Relationship	Last Name	First Name	MI	Gender	Social Security Number	Height	Weight	Birth Date Mo/Day/Yr	Primary Care Physician (PCP) Name HMO only	PacifiCare Provider # HMO only	Network (PMG)
Primary Applicant				<input type="checkbox"/> M <input type="checkbox"/> F							
Spouse				<input type="checkbox"/> M <input type="checkbox"/> F							
Child				<input type="checkbox"/> M <input type="checkbox"/> F							
Child				<input type="checkbox"/> M <input type="checkbox"/> F							
Child				<input type="checkbox"/> M <input type="checkbox"/> F							

Do all applying family members reside with applicant? Yes No If no, please indicate name and mailing address of Dependent(s) below.

Note: Until you have received written approval of this application, do not cancel any insurance you may have.

Please note: If the Subscriber is not applying for coverage for his or her eligible Dependents, all future applicants, including newborns who are not enrolled within 31 days of birth, will be required to submit Evidence of Insurability, which is subject to approval by PacifiCare.

Important Notice: PacifiCare or PacifiCare Life Assurance Company will use the information provided in this application to make its determination about coverage for all persons named on the application. Read the application and the instructions very carefully. **If any material information about any applicant's medical background is misstated or omitted, it may result in rescission of the contract. If your contract is rescinded, it will be deemed never to have been in effect. A rescinded application will result in the applicant being billed for any expenses incurred while under the Plan.**

4. Health Questionnaire

You must disclose any and all medical information regarding any of the general categories listed below. If you are not sure whether the information is relevant, include it so PacifiCare or PacifiCare Life Assurance Company can make a determination. The information you provide will not necessarily cause a denial, but underwriting may depend on the items noted and medical information submitted by your doctor(s). **Note: Any illness, condition or change in health status of any applicant that may occur or be discovered between the date of this application and the effective date of coverage must be reported. Please notify any changes in writing to the PacifiCare Individual Plans Individual Underwriting, Mail Stop CY38-224, P.O. Box 3069, Cypress, CA 90630-9962. An unreported illness, condition or change will be treated as a nondisclosure and may result in rescission of coverage.**

Check "Yes" or "No" for each category below. Do not write N/A or leave any blanks. You must check "Yes" if any person named on this application has been aware of or has been evaluated, diagnosed, treated or received advice related to the following categories from any type of health care professional within the last ten (10) years prior to this application.

A. General Health Questions

- | | |
|--|--|
| <p>1. Alcoholism, Alcohol Abuse, DUI/DWI <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>2. Allergies, Asthma, Bronchitis <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>3. Arthritis, Gout, Bone/Joint Condition, TMJ, Rheumatism <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>4. Anorexia, Bulimia, Eating Disorders <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>5. Attention Deficit Disorder (ADD)/ADHD <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>6. Autism and other pervasive developmental disorders <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>7. Back, Neck, Spine, Disc Disease <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>8. Birth/Physical Defect, Deformity, Congenital Disorder <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>9. Blood Disease, Blood Condition (past 10 years), Leukemia, Anemia <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>10. Blood Vessel/Circulation Disorder <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>11. Breast Disease, Implants (Silicone or Saline) <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>12. Broken Bones, Bone Disease or Infections <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>13. Cancer <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>14. Colon, Rectal or Bowel Condition <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>15. Concussion, Head Injury <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>16. Diabetes <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>17. Ear, Nose, Throat (Diseases, Infections) <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>18. Epilepsy, Seizure Disorder, Convulsions <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>19. Eyes (Cataracts, Glaucoma, Strabismus, Crossed Eyes) <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>20. Female Organs, Abnormal Pap, Menstrual Disorder, Hysterectomy <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>21. Fibromyalgia <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>22. Gallbladder <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>23. Heartburn/Gastroesophageal Reflux Disease (GERD) <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>24. Heart Conditions of Any Kind <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>25. Hemorrhoids <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>26. Hepatitis (A, B, C or other), Liver Disorder <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>27. Hernia <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>28. High Blood Pressure <input type="checkbox"/> Yes <input type="checkbox"/> No
If yes, last reading _____</p> | <p>29. High Blood Cholesterol and/or Triglycerides <input type="checkbox"/> Yes <input type="checkbox"/> No
If yes, last reading _____</p> <p>30. Hormonal/Endocrine (Thyroid, Pituitary) Disorder <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>31. Illicit Drug Use/Abuse <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>32. Immune System Disorder, AIDS/HIV+, AIDS Related Complex (ARC), Lupus <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>33. Intestinal/Stomach, Colitis, Crohn's Disease <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>34. Kaposi's Sarcoma <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>35. Kidney/Urinary Tract/Bladder (Stones/Infections) <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>36. Liver Conditions <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>37. Lung Conditions, Chronic Obstructive Pulmonary Disease, Emphysema <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>38. Male Sex Organs, Prostate, Impotence <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>39. Nervous System Conditions, Multiple Sclerosis, Paralysis <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>40. Mental/Nervous, Anxiety, Depression, Psychiatric Counseling <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>41. Schizoaffective Disorder, Bipolar Disorder, Major Depressive Disorder, Panic Disorder, Obsessive-Compulsive Disorder <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>42. Migraines/Headaches <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>43. Muscle/Tendon Disorder <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>44. Non-Hodgkin's Lymphoma <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>45. Phlebitis or Blood Clot <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>46. Prosthetic Implants, Artificial Limb <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>47. Reconstructive/Cosmetic Surgery <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>48. Sexually Transmitted Diseases <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>49. Skin Disorders, Lesions, Cancer <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>50. Steroid Use (Anabolic, Prednisone) <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>51. Stroke/Transient Ischemic Attacks (TIA) <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>52. Stomach or Abdominal Condition <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>53. Thyroid Condition <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>54. Tumors, Cysts, Polyps, Growths <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>55. Ulcers, Digestive Disorders <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>56. Weight Problems <input type="checkbox"/> Yes <input type="checkbox"/> No</p> |
|--|--|

B. Give details for ALL "YES" ANSWERS indicated above in Section A. If you need more space for explanation, please attach a separate piece of paper.

Condition #	Family Member Name	Condition Description	Date First Diagnosed and/or Treated	Date of Most Recent Dr. Visit	Duration of Condition	Treatment/Medication		Name, Address & Phone # of Physician
						Type/Name	Date Discontinued	

Note: Until you have received written approval of this application, do not cancel any insurance you may have.

C. Has any applicant listed on this application seen a Physician, for any reason, in the past two (2) years? Yes No

If yes, please provide details below:

Applicant(s) Name	Physician Name	Address/Telephone	Date	Reason/Result and Treatment/Recommendation

D. Has any applicant received any alternative, complementary, holistic or natural therapies within the last twelve (12) months? Examples include acupuncture, ayurveda, biofeedback, chelation therapy, chiropractic, herbal medicines, homeopathy, imagery, reiki, shiatsu and visualization. Yes No If yes, please explain:

Applicant(s) Name	Physician Name	Address/Telephone	Date	Reason/Result and Treatment/Recommendation

E. Please complete the following for ALL applicants listed on this application.

Incomplete information will result in a processing delay

If you need more space for explanation, please attach a separate piece of paper.

1. In the event one or more applicant(s) listed on this application is denied coverage, should PacifiCare or PacifiCare Life Assurance Company continue the underwriting and enrollment process for the remaining eligible family members? . . . Yes No

2. Has surgery (major/minor, inpatient/outpatient) been performed for any applicant within the last ten (10) years? . . . Yes No
If yes, please explain:

3. Has surgery (major/minor, inpatient/outpatient) been advised but not performed for any applicant within the last ten (10) years? . . . Yes No
If yes, please explain:

4. Has any applicant been aware of, evaluated, diagnosed, treated or advised regarding any other conditions or injuries not listed within the last ten (10) years? Yes No
If yes, please state individual's name(s) and explain (include date):

5. Have you or any person applying used tobacco products within the last ten (10) years? . . . Yes No
If yes, please provide the following information:

NAME _____ How many packs per day? _____ How many years? _____

Cigarettes Cigars Pipe Other: _____

Has the person(s) quit? Yes No If yes, when? _____

6. Does any applicant listed on this application presently consume alcoholic beverages? . . . Yes No
If yes, please provide the following information:

NAME _____ 0 - 1 drinks per day 2 - 3 drinks per day 4+ drinks per day

NAME _____ 0 - 1 drinks per day 2 - 3 drinks per day 4+ drinks per day .

7. Does any applicant listed on this application use narcotics, hallucinogenics, amphetamines, barbiturates, or other illegal drugs, or has used drugs other than in accordance with the instructions or prescription for use within the last ten (10) years? Yes No
If yes, state name(s) and explain (include date and duration): _____

8. Does any applicant listed on this application currently take prescription drugs? Yes No
If yes, list applicant's name(s), drug name(s), dosage and date started:

NAME	DRUG	DOSAGE/DATE STARTED

9. Has any applicant listed on this application been hospitalized, been seen in an emergency room or been in therapy/counseling (mental, physical or emotional) within the last ten (10) years? Yes No
If yes, state applicant's name(s) and explain (include date and duration): _____

10. Is any applicant currently receiving any type of physical or mental disability insurance benefits? . . . Yes No
If yes, state name(s) and explain:

NAME	NATURE OF DISABILITY (specify body part)	% OF DISABILITY

11. Has any application for a policy of life or health insurance on any applicant been declined, postponed, modified or required an extra premium within the last ten (10) years? Yes No

NAME	TYPE OF INSURANCE

DATE	INSURANCE CARRIER	REASON

12. Will this coverage for which you are applying replace any other coverage you have? . . . Yes No

TYPE OF INSURANCE	DATE	INSURANCE CARRIER

EXPIRATION DATE	REASON

13. Do you or any other person applying have or ever had PacifiCare coverage? . . . Yes No
If yes: (a) You should understand that this is not a conversion or extension of that coverage. . . . Yes, I understand.
(b) You should understand that there may be a lapse in coverage, new waiting periods, new copayments and each listed member may be accepted or denied. . . . Yes, I understand.

FEMALES ONLY (including Spouse and Dependents)

14. Is any family member currently pregnant? . . . Yes No
If yes, expected date of delivery: _____

15. List the name of each female applicant and the date of their last menstrual period.

NAME	MONTH	DAY	YEAR

16. List the name of each female applicant and the date of their last Pap smear and the results: _____

17. Has any female applicant listed on this application been treated in the last ten (10) years for infertility or any other female disorder? . . . Yes No
If yes, state applicant's name(s) and explain (include date and duration): _____

MALES ONLY (including Spouse and Dependents)

18. Is any male applicant listed on this application an expectant father, even if the mother is not listed on this application? . . . Yes No
If yes, state applicant's name: _____

If you are applying for Guaranteed Availability, please complete this section.

Health Insurance Portability and Accountability Act (HIPAA) Questionnaire

1. Have you had at least 18 months of Creditable Coverage? Yes No
2. Was your most recent coverage under a (check one):
 Group Plan Government Plan Church Plan
3. Are you eligible for any other coverage, including group, Medicare, Medicaid, etc.? Yes No
 If yes, please explain: _____

4. Was your previous coverage terminated for nonpayment of premium or fraud? Yes No

5. Was COBRA an available option? Yes No

 If yes, did you apply for COBRA? Yes No

 What was your qualifying event?
 Voluntary termination Involuntary termination
 Reduction of hours Death of employee
 Employee's Medicare entitlement
 Divorce or legal separation
 Dependent child ceasing to be a dependent
 Provide the dates of coverage under COBRA: _____ to _____
 Did you remain on COBRA until it was no longer available? Yes No
 If no, please provide details: _____
6. Has there been a gap in coverage of more than 63 days? Yes No

This questionnaire will be used by PacifiCare of Arizona, Inc. or PacifiCare Life Assurance Company in evaluating the applicant's eligibility for guaranteed individual health insurance. It does not constitute an offer of coverage. If you would like detailed information concerning guaranteed availability and renewability of individual coverage, please contact your insurance broker.

Agent Information – To be completed by Agent only

Agent Name		Company Name			Agent Number	
Agent Address	City	State	ZIP	Agent Phone Number	Agent Fax Number	

Note: Until you have received written approval of this application, do not cancel any insurance you may have.

5. Signature Required on Binding Arbitration Disclosure – READ CAREFULLY

By signing below, I acknowledge that I have read, understand and agree to the Terms and Conditions and Binding Arbitration on all the pages of this form. A reproduction of this authorization shall be as valid as the original.

UNDER THE TERMS OF YOUR COVERAGE AND ARIZONA LAW, YOU HAVE THE RIGHT TO APPEAL DECISIONS OF YOUR HEALTH CARE PLAN. YOUR APPEAL RIGHTS ARE SET FORTH IN YOUR ENROLLMENT PACKET UNDER THE TITLE HEALTH CARE INSURER APPEALS PROCESS INFORMATION PACKET. YOU ALWAYS HAVE THE RIGHT TO PURSUE AN APPEAL. NOTHING IN THE BINDING ARBITRATION PROVISION INTERFERES WITH THOSE RIGHTS. THE BINDING ARBITRATION PROVISION ONLY APPLIES AFTER YOU AND PACIFICARE HAVE EXHAUSTED ALL THE ADMINISTRATIVE PROCESSES AVAILABLE TO YOU THROUGH THE APPEALS PROCESS AND THE ISSUE HAS NOT BEEN RESOLVED TO YOUR SATISFACTION. THE BINDING ARBITRATION PROVISION ALSO APPLIES TO ISSUES THAT ARE NOT SUBJECT TO THE APPEALS PROCESS. THE TYPES OF MATTERS THAT ARE SUBJECT TO THE APPEALS PROCESS ARE OUTLINED FOR YOU IN THE HEALTH CARE INSURER APPEALS PROCESS INFORMATION PACKET.

BINDING ARBITRATION APPLIES TO ANY AND ALL DISPUTES OF ANY KIND WHATSOEVER WHERE:

- 1. THE ISSUE IS NOT OF A TYPE SUBJECT TO THE ARIZONA APPEALS PROCESS AS OUTLINED IN THE HEALTH CARE INSURER APPEALS PROCESS INFORMATION PACKET; AND**
- 2. ISSUES THAT HAVE GONE THROUGH THE APPEALS PROCESS BUT WITH WHICH YOU CONTINUE TO BE DISSATISFIED WITH THE FINAL DETERMINATION AFTER EXHAUSTION OF ALL APPEAL RIGHTS INCLUDING SUBMISSION TO THE OFFICE OF ADMINISTRATIVE HEARINGS (OAH) AND FOR WHICH YOU WOULD OTHERWISE FILE A LAWSUIT AFTER RECEIVING THE DETERMINATION OF THE OAH.**

THIS, INCLUDES CLAIMS RELATING TO THE DELIVERY OF SERVICES UNDER THE HEALTH PLAN AND CLAIMS OF MEDICAL MALPRACTICE (THAT IS, AS TO WHETHER ANY MEDICAL SERVICES RENDERED UNDER THE HEALTH PLAN WERE UNNECESSARY OR UNAUTHORIZED OR WERE IMPROPERLY, NEGLIGENTLY, OR INCOMPETENTLY RENDERED) BETWEEN MEMBER (INCLUDING ANY HEIRS, SUCCESSORS OR ASSIGNS OF MEMBER) AND PACIFICARE OF ARIZONA, INC. OR ANY OF ITS PARENTS, SUBSIDIARIES OR AFFILIATES (COLLECTIVELY, “PACIFICARE ENTITIES”). MEMBER UNDERSTANDS AND AGREES THAT THESE ISSUES AND DISPUTES SHALL BE SUBMITTED TO BINDING ARBITRATION. ANY SUCH DISPUTE WILL NOT BE RESOLVED BY A LAWSUIT OR RESORT TO COURT PROCESS, EXCEPT AS THE FEDERAL ARBITRATION ACT PROVIDES FOR JUDICIAL REVIEW OF ARBITRATION PROCEEDINGS. ALL PARTIES ARE GIVING UP THEIR CONSTITUTIONAL RIGHTS TO HAVE ANY SUCH DISPUTE DECIDED IN A COURT OF LAW BEFORE A JURY AND INSTEAD ARE ACCEPTING THE USE OF BINDING ARBITRATION.

SIGNATURE OF APPLICANT OR LEGAL GUARDIAN <i>(required)</i> X	TODAY'S DATE <i>(required)</i>	SIGNATURE OF APPLICANT'S SPOUSE <i>(required if applying)</i> X	TODAY'S DATE <i>(required)</i>
SIGNATURE OF APPLICANT'S DEPENDENT AGE 18 OR OVER <i>(required)</i> X	TODAY'S DATE <i>(required)</i>	SIGNATURE OF APPLICANT'S DEPENDENT AGE 18 OR OVER <i>(required)</i> X	TODAY'S DATE <i>(required)</i>
SIGNATURE OF PERSONAL REPRESENTATIVE OR CUSTODIAN <i>(if applicable)</i> X	TODAY'S DATE <i>(required)</i>	PRINT NAME OF PERSONAL REPRESENTATIVE OR CUSTODIAN <i>(if applicable)</i> X	

6. Sign and Date Application

SIGNATURE OF APPLICANT OR LEGAL GUARDIAN <i>(required)</i> X	TODAY'S DATE <i>(required)</i>	SIGNATURE OF APPLICANT'S SPOUSE <i>(required if applying)</i> X	TODAY'S DATE <i>(required)</i>
SIGNATURE OF APPLICANT'S DEPENDENT AGE 18 OR OVER <i>(required)</i> X	TODAY'S DATE <i>(required)</i>	SIGNATURE OF APPLICANT'S DEPENDENT AGE 18 OR OVER <i>(required)</i> X	TODAY'S DATE <i>(required)</i>
SIGNATURE OF PERSONAL REPRESENTATIVE OR CUSTODIAN <i>(if applicable)</i> X	TODAY'S DATE <i>(required)</i>	PRINT NAME OF PERSONAL REPRESENTATIVE OR CUSTODIAN <i>(if applicable)</i> X	

Note: Until you have received written approval of this application, do not cancel any insurance you may have.

**PacifiCare Individual Plans
Individual Underwriting**
M/S CY38-224
P.O. Box 3069
Cypress, CA 90630

Individual Sales:
800-577-0001
800-442-8833 (TDHI)
www.pacificare.com

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PAZ137546-000
FORM NUMBER: 2004-AZ-IPLAN-APP



**PacifiCare SignatureOptions (PPO) and PacifiCare SignatureFreedom (SDHP) are Underwritten by PacifiCare
Life Assurance Company. PacifiCare SignatureValue (HMO) is offered by PacifiCare of Arizona, Inc.**

CREDIT CARD PAYMENT AUTHORIZATION

Only for first month's premium

Applicant's Information		
Applicant's First Name	Applicant's Middle Name	Applicant's Last Name

Cardholder's Information			
Cardholder's First Name (as it appears on card)	Cardholder's Middle Initial	Cardholder's Last Name	Cardholder's Phone #
Cardholder's Billing Address	City	State	ZIP

Card Information	
Card Type <input type="checkbox"/> Visa <input type="checkbox"/> Discover <input type="checkbox"/> Master Card <input type="checkbox"/> American Express	Account Number (note: American Express = 15 digits) _____
Exp. Date (mm/yyyy) _____	
Verification Code:	
<p>For Visa, Master Card, or Discover, the verification code can be found on the back of your credit card. This 3-digit code is usually the last three digits located in the signature panel.</p> 	<p>For American Express, you may find your 4-digit card verification number on the front of your credit card above your credit card number on either the right or the left side of your credit card.</p> 
Determine your verification code and enter it here: _____	
Amount to Be Charged to Credit Card \$ _____	

Authorization

As a convenience, I request and authorize PacifiCare of Arizona, Inc. or PacifiCare Life Assurance Company (PacifiCare) to charge my credit card account identified above for the payment of my initial health plan premium. I agree that PacifiCare shall be fully protected in honoring this **one-time** credit card transaction. I further agree that should this card payment be dishonored, whether with or without cause and whether intentionally or inadvertently, PacifiCare shall be under no liability whatsoever, including any fees imposed by the card issuer, should my card be rejected even though such dishonor may result in forfeiture of coverage.

Signature of Credit Card Account Holder (as it appears on the credit card)	Date
--	------

For PacifiCare Office Use Only		
Authorization Date	Transaction #	ID #

Return this form to:
PacifiCare Individual Plans
Individual Underwriting
 M/S CY38-224
 P.O. Box 3069
 Cypress, CA 90630-9962



Medical Records Release Authorization Statement

Reference Number:
Plan Name:
Coverage Type:
Primary Applicant:
Monthly Premium:
Date Submitted:

I hereby authorize any health care facility, Physician or surgeon, or any other health care professional to disclose to PacifiCare of Arizona, Inc., or any of its parents, subsidiaries, or affiliates, their agent or employees, all information from my medical records pertaining to any past or future examination or treatment, including treatment for substance abuse and mental or emotional disorders furnished to me or my dependents who are also applying for this coverage, and to any illness, injury or condition that I or these Dependents have had at any time in the past or in the future, up until the expiration of this authorization. I understand that this information is collected in connection with the evaluation and processing of an application for coverage, to determine continuing eligibility for benefits and to process claims. This authorization also includes PacifiCare or PacifiCare Life Assurance Company disclosing any medical information that they may have in their files to the same entities in connection with the advance consideration of providing services or subsequent payment for such services. This authorization is valid for eighteen (18) months from the date inserted below. A photocopy or other reproduction of this authorization is as valid as the original. My authorized representative or I am entitled to receive a copy of this form. I understand that I may revoke this authorization at any time before I become a PacifiCare Member, except for instances that PacifiCare has already taken action based on the authorization, by mailing my written revocation to:

PacifiCare Individual Plans
Individual Underwriting
M/S # CY38-224
P.O. Box 3069
Cypress, CA 90630-9962

I have read, understand and agree to the above Medical Records Release Authorization Statement.

	Date (required)
Spouse (if applicable)	Dependent over 18 (if applicable)
Dependent over 18 (if applicable)	Dependent over 18 (if applicable)
Dependent over 18 (if applicable)	Dependent over 18 (if applicable)