

# Enrolling is Simple. Just Follow These 3 Easy Steps...

## Step 1

**COMPLETE THE APPLICATION IN BLUE OR BLACK INK.** Be sure you follow the instructions on the application carefully. We have tried to make the instructions easy to follow. If you have any questions, or you are not sure how to answer a question, simply contact our health insurance department at: \_\_\_\_\_ fax: \_\_\_\_\_

## Step 2

**SELECT THE TYPE OF BILLING YOU WANT** – monthly (by checking account deduction) or quarterly (every three months).

## Step 3

**SEND THE COMPLETED APPLICATION TO:**

**Please make your check payable to: BCBS of Arizona**

We will be in contact with you upon receipt of your completed application. We will also keep you advised of the underwriting status. Do Not Cancel your current coverage until a new policy is approved and you have received written confirmation of the policy's rates and benefits from the insurance company.

**If you have questions please contact our office at:**

Thank you for choosing...



Do not staple or tear.



An Independent Licensee of the Blue Cross and Blue Shield Association



## How to apply for Blue Cross Blue Shield of Arizona Individual Plans

**Important:** Any applicant designated on this application must be under age 65 and must be a permanent resident of Arizona. Anyone receiving Medicare disability benefits is NOT ELIGIBLE for this coverage.

**For your convenience, you can choose to complete an application online at [azblue.com](http://azblue.com) instead of filling out this paper form.**

You can apply for dependent coverage for your spouse and for your unmarried children who are under age 30. If you only need insurance for your children, you can apply for child-only coverage for your children under age 19. Blue Cross Blue Shield of Arizona (BCBSAZ) will review the medical history information of applicants to determine if they are eligible for coverage.

**Please read the following directions carefully to ensure your application is processed as quickly as possible.**

- Answer all questions, even if you currently have BCBSAZ coverage. If any part of any section is incomplete, it may result in processing delays.
- Fill in applicant name and social security number on every page. (Adding your social security number is optional.)
- **Make sure you list all your health conditions.** We care about everything you know about your medical condition.
- All persons named on this application who are age 18 or older **MUST** sign and date the signature page located on page 10.
- Print your answers in BLACK ink.
- Do not print in any shaded areas.
- Fill in boxes or ovals completely; do not just mark with an "x".
- Do not use commas, dashes, hyphens or any other punctuation.
- Use only capital letters, print clearly and leave one blank space between words.

**For example:**

1 2 3 W H I L L S T

- Do not use highlighters.
- Do not mark in the margins or other areas where answers are not required.

**Applications must be sent with a \$20.00 NON-REFUNDABLE fee. (No fee is required for child-only applications or from current BCBSAZ members.) Do not send the first month's premium.**

**Note: This application must be received by BCBSAZ within 30 days from the date of applicant's signature(s).**

**Notice to applicants that have lost group or COBRA Health Coverage:** If your group or COBRA health plan (employer provided health coverage) terminated within the past 63 days, you may be eligible for Individual Portability Coverage. This coverage does not require medical underwriting and there is no preexisting condition waiting period. To qualify for this coverage you must meet specific criteria. If you think you may qualify for this coverage, please call us at (602) 864-4899, or toll free at (877) 864-4899, and ask for the Individual Portability Coverage brochure and application.

**Note: You will lose your eligibility for Individual Portability Coverage if you become insured under any non-group policy.**



An Independent Licensee of the Blue Cross and Blue Shield Association



# Blue Cross Blue Shield of Arizona Individual Application

PLAN FOR WHICH YOU ARE APPLYING (DEDUCTIBLES ARE CALENDAR YEAR: JANUARY - DECEMBER)											
<b>BluePreferred PPO</b> <input type="radio"/> \$250 <input type="radio"/> \$500 <input type="radio"/> \$1,000 <input type="radio"/> \$2,500 <input type="radio"/> \$5,000		<b>BluePreferred Basic PPO</b> <input type="radio"/> \$2,500 <input type="radio"/> \$5,000 <input type="radio"/> \$10,000		<b>BluePreferred Saver PPO</b> <input type="radio"/> \$1,500/100% <input type="radio"/> \$2,600/100% <input type="radio"/> \$5,000/100%		<b>BlueSelect HMO</b> <input type="radio"/> PLAN 2 <input type="radio"/> PLAN 3		<b>BlueClassic Indemnity</b> <input type="radio"/> \$250 <input type="radio"/> \$500 <input type="radio"/> \$750 <input type="radio"/> \$1,250 <input type="radio"/> \$2,500 <input type="radio"/> \$5,000		<b>BlueClassic Saver Indemnity</b> <input type="radio"/> \$5,000	
<b>TYPE OF COVERAGE</b>					<b>IF FAMILY OR CHILD-ONLY COVERAGE, CHECK ALL THAT APPLY</b>						
<input type="radio"/> INDIVIDUAL <input type="radio"/> FAMILY <input type="radio"/> CHILD-ONLY					<input type="radio"/> SPOUSE <input type="radio"/> ONE CHILD <input type="radio"/> TWO CHILDREN <input type="radio"/> THREE OR MORE CHILDREN						
APPLICANT TO BE NAMED AS CONTRACT HOLDER -OR- IF APPLYING FOR CHILD-ONLY COVERAGE, NAME OF PARENT OR LEGAL GUARDIAN LIVING IN ARIZONA:											
LAST NAME			FIRST NAME			M.I. SOCIAL SECURITY NUMBER (optional)					
DATE OF BIRTH (MM/DD/YYYY)					SEX		MARITAL STATUS		HEIGHT		WEIGHT
THIS LINE NOT APPLICABLE IF APPLYING FOR CHILD ONLY COVERAGE.					<input type="radio"/> MALE <input type="radio"/> FEMALE		<input type="radio"/> MARRIED <input type="radio"/> SINGLE		ft. in. lbs.		
MAILING ADDRESS (NUMBER AND STREET)				APARTMENT UNIT		WORK TELEPHONE (AREA CODE & NO.)		EXTENSION			
CITY			STATE		ZIP + FOUR		COUNTY OF RESIDENCE				
HOME TELEPHONE (AREA CODE & NO.)			FAX (AREA CODE & NO.)			E-MAIL ADDRESS					
EFFECTIVE DATE OF COVERAGE								PREMIUM BILLING DATE			
<input type="radio"/> EARLIEST DATE AVAILABLE (Application approvals made on the 29 <sup>th</sup> - 31 <sup>st</sup> , the effective date is the 1 <sup>st</sup> of the following month.)								<input type="radio"/> 1 <sup>ST</sup> OF THE MONTH			
<input type="radio"/> NOT BEFORE THE FOLLOWING DATE: (MM/DD/YYYY) _____ (You cannot choose an effective date of the 29 <sup>th</sup> , 30 <sup>th</sup> or 31 <sup>st</sup> of the month.)								<input type="radio"/> 15 <sup>TH</sup> OF THE MONTH			
<b>IF MY APPLICATION IS APPROVED, PLEASE BILL ME AS FOLLOWS:</b>											
<input type="radio"/> MONTHLY SURE PAY ELECTRONIC BANK DRAFT (PLEASE COMPLETE THE SURE PAY AUTHORIZATION) <input type="radio"/> MONTHLY PAPER BILL <input type="radio"/> QUARTERLY PAPER BILL											
IF YOU ARE APPLYING FOR CHILD-ONLY COVERAGE: PROVIDE INFORMATION ON CO-CUSTODIAL PARENT OR LEGAL GUARDIAN, IF APPLICABLE											
LAST NAME			FIRST NAME			M.I. HOME TELEPHONE (AREA CODE & NO.)					
SPOUSE AND/OR CHILDREN TO BE CONSIDERED FOR COVERAGE. WHEN ADDING A DEPENDENT TO EXISTING COVERAGE, LIST ONLY THOSE DEPENDENTS YOU ARE ADDING. If you have more than 3 children, complete a separate sheet and check box here. <input type="checkbox"/>											
SPOUSE	SPOUSE'S LAST NAME				FIRST NAME				M.I.		
	DATE OF BIRTH (MM/DD/YYYY)		SEX	HEIGHT	WEIGHT	DATE OF MARRIAGE (MM/DD/YYYY)		SOCIAL SECURITY NUMBER			
CHILDREN (DEPENDENT OR CHILD ONLY)	CHILD'S LAST NAME			FIRST NAME			M.I.		SOCIAL SECURITY NUMBER		
	DATE OF BIRTH (MM/DD/YYYY)		SEX	HEIGHT	WEIGHT	RELATIONSHIP					
	CHILD'S LAST NAME			FIRST NAME			M.I.		SOCIAL SECURITY NUMBER		
	DATE OF BIRTH (MM/DD/YYYY)		SEX	HEIGHT	WEIGHT	RELATIONSHIP					
	CHILD'S LAST NAME			FIRST NAME			M.I.		SOCIAL SECURITY NUMBER		
	DATE OF BIRTH (MM/DD/YYYY)		SEX	HEIGHT	WEIGHT	RELATIONSHIP					

**SPACE BELOW: FOR BROKER USE ONLY**

ASSOCIATION NAME	ASSN#	BROKER NAME, MAILING ADDRESS AND PHONE	BROKER #
<input type="radio"/>		APPLICATION FEE RECEIVED	

APPLICANT'S NAME \_\_\_\_\_ APPLICANT'S SSN \_\_\_\_\_  
 (For child-only applications, enter the parent or legal guardian's name)

**ELIGIBILITY FOR COVERAGE - THIS SECTION MUST BE COMPLETE**

Is contract holder or any dependents listed on this application eligible for Medicare benefits?  YES  NO  
**If yes, that person is not eligible for this coverage. Please name person(s) receiving Medicare below.**

LAST NAME	FIRST NAME

**IF YOU WANT YOUR BILL MAILED TO A DIFFERENT ADDRESS, COMPLETE THIS SECTION**

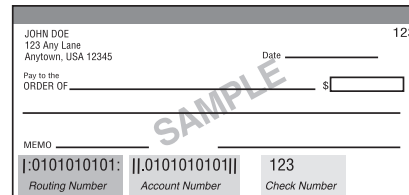
CARE OF (IF APPLICABLE)	ADDRESS (NUMBER & STREET)		
APARTMENT UNIT	CITY	STATE	ZIP + FOUR

**SURE PAY AUTHORIZATION**

**Save the hassle of writing us a check.** With Sure Pay, there's no bill to keep track of. No check to write. And nothing to mail (or forget to mail). Instead, your premium is automatically withdrawn from your checking or savings account. Just complete and sign this authorization. We'll handle all the details with your bank.

**Please note that your first monthly premium may be deducted after your normal payment due date. If the first deduction is delayed, it may be for more than one monthly premium.**

Please debit my:  Checking account  Savings account



ROUTING TRANSIT NUMBER	ACCOUNT NUMBER

**Important: Remember to sign the authorization below.**

I authorize BCBSAZ to start an automatic periodic charge to my checking or savings account as noted above. I also authorize my financial institution to reduce my account balance each period by the amount of that charge, just as if I wrote a check or withdrawal slip. Each withdrawal will appear on my account statement.

I want this charge to continue automatically until I write BCBSAZ telling them to discontinue my Sure Pay service. I agree to allow a reasonable time for discontinuation of Sure Pay withdrawals, and I understand BCBSAZ will refund premium that may be due to me based on the time necessary to terminate Sure Pay withdrawals.

I understand BCBSAZ and my financial institution have the right to discontinue this service if either elects to do so.

I further agree that if there are insufficient funds at the time my account is debited, the amount may be debited again that month or twice the amount the following month. My BCBSAZ coverage will be terminated if there are insufficient funds in two consecutive drafts.

I have read and agree to abide by the Sure Pay conditions as outlined on this authorization form. Any applicable refund of monies due will be released 30 days after the last draft date.

Authorized Signature on Account X \_\_\_\_\_ Date (MM/DD/YYYY) \_\_\_\_\_

**HOW DID YOU LEARN ABOUT THE BCBSAZ PLAN FOR WHICH YOU ARE APPLYING? (check one).**

PERSONAL RECOMMENDATION  NEWSPAPER  RADIO  TV  INTERNET  BILLBOARD  BROKER  OTHER

**OPTIONAL: INDICATE TERM LIFE INSURANCE FOR WHICH YOU ARE APPLYING. PLEASE COMPLETE THE ATTACHED LIFE INSURANCE AUTHORIZATION FORM, IF YOU ARE APPLYING FOR TERM LIFE INSURANCE UNDERWRITTEN BY FORT DEARBORN LIFE INSURANCE COMPANY.**

IF APPLYING FOR TERM LIFE INSURANCE, WILL ALL OR PART OF THIS LIFE INSURANCE REPLACE EXISTING LIFE INSURANCE?  YES  NO

**NOTE: THIS TERM LIFE INSURANCE IS NOT AVAILABLE FOR ISSUE IF IT IS A REPLACEMENT OF ANOTHER LIFE INSURANCE POLICY AS DEFINED BY THE ARIZONA INSURANCE CODE AND REGULATIONS.**

**IF INDIVIDUAL/FAMILY COVERAGE:**

\$20,000  \$30,000  \$50,000 – THIS AMOUNT IS AVAILABLE ONLY IF APPLICANT IS 18 YEARS OR OLDER

DO NOT WISH TO APPLY

**DEPENDENT LIFE\*:**  YES  NO  
 (AVAILABLE ONLY IF CONTRACTHOLDER HAS LIFE COVERAGE)  
 FULL-TIME STUDENT AGE 19-25?  YES  NO  
 \*DEPENDENT CHILDREN ARE ONLY ELIGIBLE TO REMAIN ON YOUR TERM LIFE POLICY UNTIL AGE 19 OR AGE 25 IF THEY ARE A FULL-TIME STUDENT.

**IF CHILD-ONLY COVERAGE:**

\$10,000  \$20,000  \$30,000  DO NOT WISH TO APPLY

ALL CHILDREN LISTED ON THIS APPLICATION WILL RECEIVE COVERAGE IF APPROVED, WITH PREMIUMS CALCULATED ON A PER CHILD BASIS. NOT AVAILABLE TO CHILDREN UNDER 14 DAYS OLD.

BENEFICIARY - LAST NAME	FIRST NAME	M.I.	RELATIONSHIP
CONTINGENT BENEFICIARY - LAST NAME	FIRST NAME	M.I.	RELATIONSHIP

**BROKER STATEMENT**

I ACKNOWLEDGE THAT THIS  IS NOT A REPLACEMENT OF EXISTING LIFE INSURANCE.

BROKER SIGNATURE X \_\_\_\_\_

*Fort Dearborn Life Insurance Company is an independent company and is not affiliated in any way with BCBSAZ. Life and disability plans are not underwritten by BCBSAZ, and BCBSAZ is not responsible for any products or services offered by Fort Dearborn Life Insurance Company.*

## Evidence of Insurability

**Important:** BCBSAZ will rely on the information provided to make a determination about coverage for all persons named on the application. **If information about any applicant's medical background is misstated or omitted, it could result in limitations and/or exclusions on coverage or your contract could be rescinded and considered never to have been in effect.** In that case, you would become responsible for all incurred medical expenses from the effective date of coverage.

**Any change in the health status of any applicant** that occurs between the date of this application and the effective date of coverage must be reported to Medical Risk Assessment at (602) 864-4040, or toll-free (800) 232-2345, ext. 4040.

**Please consider the following questions carefully.**

**1** **In the past ten (10) years**, have you or any person on this application been aware of, been diagnosed, been treated (including maintenance therapy), been injured, experienced pain or other symptoms, had a history of, had tests or x-rays / CT scans / MRIs, taken medications, or been evaluated or advised by any type of health care professional regarding the following categories / conditions?

**The categories on the following pages are only examples and do not limit the extent of the information requested. Fill in the "YES" or "NO" ovals for each category listed. Do not leave any items blank, do not write N/A (not applicable), and do not draw a line through the columns.**

FILL IN YES OR NO FOR EACH ITEM		YES	NO	FILL IN YES OR NO FOR EACH ITEM		YES	NO	FILL IN YES OR NO FOR EACH ITEM		YES	NO
a	Allergies (Sinusitis, Rhinitis, Allergy Shots) Asthma, Reactive Airway Disease, Wheeze	<input type="radio"/>	<input type="radio"/>	o	Eyes (Cataracts / Lens Implants, Glaucoma, Crossed / Lazy Eyes) State Site: <input type="checkbox"/> Right <input type="checkbox"/> Left	<input type="radio"/>	<input type="radio"/>	cc	Lungs (Bronchitis, Emphysema/ COPD, Nodule, Pneumonia, Recurrent Cough / Wheeze, Sleep Apnea, TB/Positive TB test, Valley Fever)	<input type="radio"/>	<input type="radio"/>
b	Back, Neck, Spine, Disc, (Bulge, Herniation, Degeneration) Scoliosis	<input type="radio"/>	<input type="radio"/>	p	Female (Uterus, Cervix, Ovaries); Menstrual Disorder/Irregular Bleeding, Fibroids, Abnormal Pap, Endometriosis	<input type="radio"/>	<input type="radio"/>	dd	Male Organs (Prostate, Testicles [Cysts, Nodules, Lump, Infection], Impotence), Hypospadias	<input type="radio"/>	<input type="radio"/>
c	Birth / Congenital / Physical (Defect, Deformity, Disease, Disorder)	<input type="radio"/>	<input type="radio"/>	q	Foot Disorders/Deformities/Orthotics (Bunions, Club Foot, Plantar Fasciitis, Flat Feet)	<input type="radio"/>	<input type="radio"/>	ee	Manic Depressive Disorder, Depression, Anxiety / Panic Attacks, Attention Deficit, Hyperactivity, Schizophrenia	<input type="radio"/>	<input type="radio"/>
d	Blood, Bleeding Disorders	<input type="radio"/>	<input type="radio"/>	r	Fractures (Bone: _____ <input type="checkbox"/> R <input type="checkbox"/> L) Surgery; Pins /Plates /Screws (Present/ Removed), Cast Only [Circle Answers]	<input type="radio"/>	<input type="radio"/>	ff	Muscular System (Chronic Fatigue, Fibromyalgia, Muscular Dystrophy)	<input type="radio"/>	<input type="radio"/>
e	Blood Vessels / Circulation Disorders (Varicose / Spider Veins, Arteries, Lymph System, Edema / Swelling)	<input type="radio"/>	<input type="radio"/>	s	Gallbladder, Intestinal/Stomach (Colitis [ulcerative], Crohn's Disease, Irritable Bowel Syndrome, Diverticulitis, Acid Reflux, Bleeding [Rectal])	<input type="radio"/>	<input type="radio"/>	gg	Nervous System (Parkinson's Disease, Tremors, Multiple Sclerosis, Paralysis, Numbness, Weakness)	<input type="radio"/>	<input type="radio"/>
f	Bone, Joint [Knee, Shoulder, etc.] (Arthritis, Bursitis, Tendonitis, TMJ, Carpal Tunnel Syndrome), Osteoporosis	<input type="radio"/>	<input type="radio"/>	t	Headaches (Migraines, Stress, Muscle Tension)	<input type="radio"/>	<input type="radio"/>	hh	Prosthetic Implants or Devices (Breast, Joint, Eye, Tendon)	<input type="radio"/>	<input type="radio"/>
g	Brain / Head (Concussion, Injury, Tumor), Plagiocephaly	<input type="radio"/>	<input type="radio"/>	u	Heart Conditions of Any Kind, Chest Pain/Pressure, Pacemaker, Heart Murmur, Arrhythmia (Irregular Heart Beat)	<input type="radio"/>	<input type="radio"/>	ii	Psychiatric or Psychological Treatment or Counseling	<input type="radio"/>	<input type="radio"/>
h	Breast [Male or Female] (Fibrocystic, Lumps, Nodules, Discharge, Abnormal Mammogram)	<input type="radio"/>	<input type="radio"/>	v	Hernia [Circle Type and State Site] (Hiatal, Umbilical, Inguinal, Ventral) Site: <input type="checkbox"/> R <input type="checkbox"/> L	<input type="radio"/>	<input type="radio"/>	jj	Sexually Transmitted Diseases (HPV / Genital Warts, Genital Herpes, Chlamydia, Gonorrhea)	<input type="radio"/>	<input type="radio"/>
i	Elevated Cholesterol, Triglycerides	<input type="radio"/>	<input type="radio"/>	w	High Blood Pressure	<input type="radio"/>	<input type="radio"/>	kk	Skin (Lesions, Discoloration, Lumps, Scleroderma, Psoriasis, Cancer [Melanoma, Basal Cell, Squamous])	<input type="radio"/>	<input type="radio"/>
j	Convulsions (Epilepsy, Seizure Disorder, Febrile Seizure)	<input type="radio"/>	<input type="radio"/>	x	Hormonal / Endocrine (Thyroid [Nodule/ Goiter], Pituitary, Adrenal Gland), Hypogonadism, Infertility	<input type="radio"/>	<input type="radio"/>	ll	Steroid Use (Anabolic, Prednisone, Decadron, Cortisone Injection)	<input type="radio"/>	<input type="radio"/>
k	Developmental / Cognitive / Motor / Speech Delay	<input type="radio"/>	<input type="radio"/>	y	Illicit Drug Use or Abuse / Other Drug Abuse	<input type="radio"/>	<input type="radio"/>	mm	Stroke / Transient Ischemic Attacks (TIA)	<input type="radio"/>	<input type="radio"/>
l	Diabetes, Abnormal Glucose (High or Low)	<input type="radio"/>	<input type="radio"/>	z	Immune System / Inflammatory Disorder (Lupus Erythematosus, Gamma Globulin Deficiency, Gout)	<input type="radio"/>	<input type="radio"/>	nn	Benign Tumors, Cysts, Polyps (Colon) , Growths, Plantar Warts, Hemorrhoids	<input type="radio"/>	<input type="radio"/>
m	Ear, Nose, Throat (Otitis / Infection, Tubes, Hearing Problems, Tonsillitis, Deviated Nasal Septum), Sleep Apnea	<input type="radio"/>	<input type="radio"/>	aa	Kidney / Urinary Tract / Bladder (Stones, Infection, Blood in Urine, Incontinence) Hydronephrosis	<input type="radio"/>	<input type="radio"/>	oo	Ulcers (Skin, Stomach, Intestine, Eye, Bleeding [Gastric])	<input type="radio"/>	<input type="radio"/>
n	Eating Disorders (Anorexia, Bulimia)	<input type="radio"/>	<input type="radio"/>	bb	Liver (Cirrhosis, Hepatitis [State Type: _____], Elevated Liver Enzymes)	<input type="radio"/>	<input type="radio"/>	pp	Weight Problems, Gastric Bypass, Recent Weight Loss or Gain	<input type="radio"/>	<input type="radio"/>

IN THE PAST 10 YEARS:		YES	NO
<b>2</b>	Has surgery (major or minor, reconstructive, restorative, non-cosmetic, inpatient or outpatient) been performed on any applicant?	<input type="radio"/>	<input type="radio"/>
<b>3</b>	Has any applicant been advised to have surgery (major or minor, cosmetic or non-cosmetic, inpatient or outpatient) that has not yet been performed?	<input type="radio"/>	<input type="radio"/>
<b>4</b>	Has any applicant been aware of, evaluated, diagnosed, tested or x-rayed, treated or advised or experienced pain or other symptoms for any other conditions or injuries not listed, not yet diagnosed, or for which treatment has not been completed?	<input type="radio"/>	<input type="radio"/>
<b>5</b>	Has any applicant been diagnosed, treated, or evaluated for or experienced or been aware of symptoms related to alcoholism, use or abuse of alcohol, or conditions which may be related to alcohol use or abuse (cirrhosis, hepatitis, cardiac disease, DTs, blackouts)?	<input type="radio"/>	<input type="radio"/>
<b>6</b>	Has any applicant discussed his/her level of alcohol consumption with a health care professional and/or been advised to either decrease his/her intake of alcohol or stop drinking completely?	<input type="radio"/>	<input type="radio"/>

If the answer is "yes" to any item in questions **1** - **6**, indicate the question number or letter and provide full details below, including the onset and ending dates of injury/illness/symptoms and treatment. Providing **full details** may reduce the need for medical records and should include specifics concerning the type of disorder; conditions or symptoms; body location; tests or treatment advised, ordered or received; names and addresses of health care providers. **Use extra paper if needed.**

LAST NAME	FIRST	QUESTION # OR LETTER

<b>ONSET DATE (MM/YYYY)</b> 	Description, i.e. symptoms, diagnosis, condition, illness		
<b>END DATE (MM/YYYY)</b> 			
<b>ONGOING SYMPTOMS/TREATMENTS?</b> YES <input type="radio"/> NO <input type="radio"/>	Types of Treatment, Testing, Monitoring, Surgery, or Medication		
	Name and Addresses of Past and Present Physicians, Hospitals, etc.		

LAST NAME	FIRST	QUESTION # OR LETTER

<b>ONSET DATE (MM/YYYY)</b> 	Description, i.e. symptoms, diagnosis, condition, illness		
<b>END DATE (MM/YYYY)</b> 			
<b>ONGOING SYMPTOMS/TREATMENTS?</b> YES <input type="radio"/> NO <input type="radio"/>	Types of Treatment, Testing, Monitoring, Surgery, or Medication		
	Name and Addresses of Past and Present Physicians, Hospitals, etc.		

**(Additional box to record your details is located on top of next page.)**

LAST NAME	FIRST	QUESTION # OR LETTER

<b>ONSET DATE (MM/YYYY)</b> 	Description, i.e. symptoms, diagnosis, condition, illness	
<b>END DATE (MM/YYYY)</b> 		
<b>ONGOING SYMPTOMS/TREATMENTS?</b> YES <input type="radio"/> NO <input type="radio"/>	Types of Treatment, Testing, Monitoring, Surgery, or Medication	
Name and Addresses of Past and Present Physicians, Hospitals, etc.		

If additional details need to be added, complete a separate sheet and check here

**7** In the past ten (10) years has any applicant been arrested or convicted for DUI / DWI? If "YES," please provide details below. 

YES	NO
<input type="radio"/>	<input type="radio"/>

NAME	NO. TIMES?	STATE	DATE (MM/YYYY)	STATE	DATE (MM/YYYY)

**8** Has any applicant **EVER** been aware of, evaluated, advised, tested (other than routine screenings), diagnosed or treated for cancer or malignant neoplasms (e.g. tumors, leukemia, Hodgkin's or melanoma)? 

YES	NO
<input type="radio"/>	<input type="radio"/>

**9** Has any applicant **EVER** been diagnosed or treated for AIDS (Acquired Immune Deficiency Syndrome) or AIDS-related conditions or tested positive for the presence of antibodies to the AIDS virus (HIV)? 

YES	NO
<input type="radio"/>	<input type="radio"/>

If the answer is "YES" to questions **8** - **9**, please provide details below, including the onset and ending dates. Use extra paper if needed.

LAST NAME	FIRST	QUESTION # OR LETTER

<b>ONSET DATE (MM/YYYY)</b> 	Description, i.e. symptoms, diagnosis, condition, illness	
<b>END DATE (MM/YYYY)</b> 		
<b>ONGOING SYMPTOMS/TREATMENTS?</b> YES <input type="radio"/> NO <input type="radio"/>	Types of Treatment, Testing, Monitoring, Surgery, or Medication	
Name and Addresses of Past and Present Physicians, Hospitals, etc.		

**10** Are any medications being taken by any applicant?  
 List all medications being taken (regularly or as needed). Use extra paper if needed, and check here

<b>YES</b>	<b>NO</b>
<input type="radio"/>	<input type="radio"/>

NAME OF PERSON	NAME OF DRUG	REASON FOR TAKING	DATE OF LAST USE (MM/YYYY)

**11** Is any male or female applicant applying for coverage currently an expectant parent?  
 If yes, the applicant(s) expecting a child are not eligible for coverage *at this time*.

<b>YES</b>	<b>NO</b>
<input type="radio"/>	<input type="radio"/>

**12** **Females only:** All females age 13 or older listed on this application must complete this section.

NAME	DO YOU MENSTRUATE? YES <input type="radio"/> NO <input type="radio"/>	PERIOD IN LAST 30 DAYS? YES <input type="radio"/> NO <input type="radio"/>
------	--	---

If no, explain: \_\_\_\_\_

NAME	DO YOU MENSTRUATE? YES <input type="radio"/> NO <input type="radio"/>	PERIOD IN LAST 30 DAYS? YES <input type="radio"/> NO <input type="radio"/>
------	--	---

If no, explain: \_\_\_\_\_

NAME	DO YOU MENSTRUATE? YES <input type="radio"/> NO <input type="radio"/>	PERIOD IN LAST 30 DAYS? YES <input type="radio"/> NO <input type="radio"/>
------	--	---

If no, explain: \_\_\_\_\_

**Important:** If any menstruating females listed on this application misses a menstrual period after this application has been submitted, it is considered to be a change in health status and must be reported to Medical Risk Assessment.

**IF ANY PART OF ANY SECTION IS NOT COMPLETE, IT MAY RESULT IN PROCESSING DELAYS.**

**13** Has anyone applying for coverage on this application ever been enrolled on a BCBSAZ policy under a different name, such as maiden name or name change?

<b>YES</b>	<b>NO</b>
<input type="radio"/>	<input type="radio"/>

PREVIOUS LAST NAME	PREVIOUS FIRST NAME	DATE OF BIRTH

**14** Is any applicant currently receiving any type of physical or mental disability insurance benefits?  
 If any applicant has been determined to be 100% disabled, that person is not eligible for coverage.

<b>YES</b>	<b>NO</b>
<input type="radio"/>	<input type="radio"/>

NAME	NATURE OF DISABILITY, SPECIFY BODY PART AFFECTED	% DISABILITY
NAME	NATURE OF DISABILITY, SPECIFY BODY PART AFFECTED	% DISABILITY

**15** Has any application for a policy of life or health insurance on any applicant ever been declined, postponed, modified or required an extra premium?

<b>YES</b>	<b>NO</b>
<input type="radio"/>	<input type="radio"/>

NAME	TYPE OF INSURANCE	DATE (MM/YYYY)
INSURANCE COMPANY	REASON	

NAME	TYPE OF INSURANCE	DATE (MM/YYYY)
INSURANCE COMPANY	REASON	

**16** Will this coverage for which you are applying replace any other coverage you have?

**NO**  **YES**  - Temporary Coverage **YES**  - Other (Specify): \_\_\_\_\_

If this coverage will replace current BCBSAZ group or any current coverage from another Blue Cross and/or Blue Shield plan, you may be eligible for conversion coverage. Conversion coverage does not require medical underwriting, but has higher premiums and different benefits from your previous coverage. If you are interested in such coverage, please contact your current Plan or BCBSAZ for more details.

**If you are applying for a Blue Preferred, BluePreferred Saver, BluePreferred Basic BlueClassic or BlueClassic Saver plan**

SERVICES FOR PRE-EXISTING CONDITIONS ARE NOT COVERED UNTIL 11 CONSECUTIVE MONTHS AFTER YOUR CONTRACT EFFECTIVE DATE. A pre-existing condition is defined as a condition, regardless of the cause, for which medical advice, diagnosis, care or treatment was recommended or received during the 12 months before your contract effective date.

**If you are applying for a BlueSelect plan**

There is no pre-existing condition waiting period. BlueSelect does have a waiting period of 12 months from the effective date of the contract for normal maternity services.

More information on pre-existing condition waiting periods is in the BCBSAZ Health Plans for Individuals and Families brochure and the contract booklet. A contract booklet will be sent to you upon enrollment or upon request prior to enrollment.

**Important: Until this application is effective, do not cancel any insurance you may have.  
 Please make sure you sign page 10 of this application.**

## Please read carefully, upon acceptance, this application becomes part of your contract.

### Acknowledgment

Please read the information below carefully. Upon acceptance, these acknowledgements become part of your contract.

1. I have carefully read all of this application and understand that, if accepted for coverage, this application becomes part of my contract with Blue Cross Blue Shield of Arizona (BCBSAZ) and, if applicable, with Fort Dearborn Life Insurance Company.
2. I acknowledge and understand that coverage shall:
  - Become effective on the date assigned by BCBSAZ.
  - Be subject to its own waiting periods, limitations, medical waivers and other provisions, regardless of any prior coverage.
3. I acknowledge and understand that the information provided on this application is material to BCBSAZ's decision to offer health care coverage and that BCBSAZ will rely on the accuracy of such information to make a determination about each applicant's eligibility for coverage. If a material misrepresentation or omission is discovered after coverage has been issued, BCBSAZ may rescind the contract and declare it null and void as of the effective date of coverage.
4. I acknowledge that as part of this contract of insurance with BCBSAZ each applicant must fully cooperate with BCBSAZ in investigating any health conditions, claims or other relevant information needed to perform its business functions.
5. I authorize any physician, practitioner, hospital, clinic or other health related provider or facility to furnish my health information including information related to drug use, alcoholism, mental illness, HIV, AIDS and genetic testing to BCBSAZ and its representatives. I understand I am responsible for any costs associated with obtaining medical records. BCBSAZ may use this information and any of my information already in its possession, to evaluate my application, determine eligibility and for claims processing. This information may, in certain circumstances, be disclosed to third parties without my permission if permitted by law.
6. BCBSAZ sells health and dental coverage products either directly or through independent licensed insurance brokers. Commission payments to brokers are one of the costs factored into premiums, but BCBSAZ's premium calculation is not based on whether a product is sold directly or by a broker. A standard commission is a percentage of the premium paid by the subscriber. BCBSAZ generally pays a commission to the broker of record or permitted assignee until the contract is terminated or the contract holder terminates his/her relationship with the broker or becomes ineligible. The commission rate varies by the number of months a contract is in effect. Certain brokers with a high volume of BCBSAZ individual contracts and sales of new contracts receive a different standard commission rate. Your broker is required under the agreement with BCBSAZ to give you information on his/her commission rate with BCBSAZ. Licensed Inside Sales Representatives receive a flat-rate, one-time payment for sales of BCBSAZ individual products. Additional information about broker commissions and BCBSAZ employee sales compensation is available for review at [azblue.com](http://azblue.com) or you may obtain a copy by calling BCBSAZ at (602) 864-4021.

If you are applying for child-only coverage:

7. On behalf of the named child(ren), I hereby apply for enrollment, I understand that if BCBSAZ and/or Fort Dearborn Life Insurance Company accept this application, I will be the contract holder on behalf of the child(ren) named on this application consistent with the terms above.
8. I understand that both parents are entitled to have equal access to medical and other records of a child directly from the custodian of the records, unless otherwise limited by court order or applicable law, and a copy of such court order has been provided to BCBSAZ.

**For questions about this application**, please call your broker or BCBSAZ at (602) 864-4899 or toll-free at (877) 864-4899.

**For questions concerning status of medical review of your application or receipt of medical information**, please call (602) 864-4040 or (800) 232-2345, ext. 4040.

**For questions concerning the general status of your application or enrollment**, please call (602) 864-4115 or (800) 232-2345, ext. 4115.

**To authorize another to have access to your personal information**, the Confidential Information Release form included at the end of this application must be completed.

**Additional forms** are available from your broker, the BCBSAZ website at [azblue.com](http://azblue.com) in the Forms section, or by calling (602) 864-4899 or toll-free at (877) 864-4899.

**Please sign and date this page.**

**SIGNATURES**

All persons named on this application age 18 and older **MUST** sign and date this form, acknowledging their understanding of and their agreement to the conditions listed above. A copy of the Acknowledgment is available to you or your authorized representative upon request.

**Individual/Family Coverage Signatures(s)**

**Today's Date (MM/DD/YYYY)**

Contract holder X \_\_\_\_\_  
 X \_\_\_\_\_  
 X \_\_\_\_\_  
 X \_\_\_\_\_  
 X \_\_\_\_\_


**Child-only Coverage Signature(s)**

**Today's Date (MM/DD/YYYY)**

X \_\_\_\_\_  
 (Parent or legal guardian designated as contract holder)

--

Relationship \_\_\_\_\_

**Today's Date (MM/DD/YYYY)**

X \_\_\_\_\_  
 (Co-parent or legal guardian\*)

--

Relationship \_\_\_\_\_

If you are the legal guardian, please attach a copy of the guardianship papers.

\* Co-parents or legal guardians who want authority to make changes to the child's contract must sign the application.

**Before you mail this application, please check the following:**

- Did all persons named on this application (age 18 and older) sign and date application above? (If applying for child only coverage, did the parent(s) or legal guardian(s) sign and date application above?)
- Important:** Have all questions been answered? If not, it may result in processing delays.
- If you are applying for the optional term life insurance, be sure to complete the attached Life Insurance Authorization form.
- If you indicated you would like to make your monthly payment with **Sure Pay (electronic bank draft)**, then be sure to fill out the separate Sure Pay authorization on page 3.
- Did you attach the \$20.00 application fee payable to Blue Cross Blue Shield of Arizona?**  
 (Please note: If you are applying for child-only coverage, or if you are a current BCBSAZ customer and you are applying for a coverage change, adding a dependent or lowering your deductible, the \$20 application fee is not necessary.)
- Please return all pages of this application to:
  - ATTN: Cash Control
  - Blue Cross Blue Shield of Arizona
  - P.O. Box 81049
  - Phoenix, AZ 85069-1069

# Instructions for Completing Confidential Information Release Form



Please complete the Confidential Information Release Form if you would like Blue Cross Blue Shield of Arizona (BCBSAZ) to share your personal information with the individual or organization you specify on the form. Each individual 18 and over should complete a separate form.

**This authorization is voluntary. We will not condition our claim payment activities, your enrollment in our health plan or your eligibility for benefits on you giving us this authorization.**

## Examples of Use

Here are a few examples for which the form may be used. Complete the form if you would like BCBSAZ to share certain or all of your personal information with:

- Another adult such as a spouse, parent, child or personal representative so they can discuss your claims or billing questions with us.
- Your broker during or after the enrollment process for the level of service he or she is to provide (enrollment, claims and/or billing questions, etc.).
- Your attorney for a specific legal issue that arises, such as a personal injury case.

## Specific Instructions

Information to be Disclosed: Indicate the specific information you want us to share (application, enrollment, eligibility, EOBs, claims, medical records, etc.)

Person About Whom the Above Information Relates: Enter the name of whose information should be disclosed. This will normally be your name.

Entities Receiving Information: Tell us with whom you want us to share your information.

Purpose of Use/Disclosure: Tell us why you want us to share your information.

Expiration Date: This authorization will automatically expire 90 days after your last coverage date. You have the right to revoke this authorization earlier by contacting the Privacy Office.

Identification Number and Group Number: Enter your BCBSAZ ID number if you've received one; otherwise enter your social security number.

Signature: Print and sign your name and date the form.

Group Name and Number: If applicable, enter the name and number of the employer or other insured group under which you are covered.

Personal Representative: A personal representative is a legal designation and generally refers to the parent of an unemancipated minor, Legal Guardian, or Holder of Power of Attorney. If you are the Personal Representative and are completing this form for someone else, please complete the last two rows and attach copies of relevant legal documents.

# Confidential Information Release Form

(To authorize BCBSAZ to disclose your information)



An Independent Licensee of the Blue Cross and Blue Shield Association

You must use a separate form for the release of HIV-related information. Return this completed form with your application. Current BCBSAZ customers should mail this completed form to Blue Cross Blue Shield of Arizona, Attention: Enrollment Services, P.O. Box 13466, Phoenix, Arizona 85002. Blue Cross Blue Shield of Arizona (BCBSAZ) will not condition its payment activities in connection with your claims, your enrollment in our health plan or your eligibility for benefits in our health plan on you giving this authorization.

Information to be Disclosed: I authorize BCBSAZ to disclose the following information, including information about communicable diseases, alcohol and drug abuse treatment and genetic testing: *(Please check all that apply.)*

- Application, Enrollment, Eligibility Information
- Billing/Payment Information
- Claims/EOB Information
- Medical Records
- Precertification Information
- Account Information
- Other (please describe): \_\_\_\_\_

Person About Whom the Above Information Relates: \_\_\_\_\_

Entities Receiving Information: I authorize BCBSAZ to disclose the above information to:

Name: \_\_\_\_\_

Company Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip code \_\_\_\_\_

Purpose of Use/Disclosure: I authorize BCBSAZ to use and/or disclose the above information for the following purpose:

- To assist with obtaining a health care policy
- To assist with claims processing and/or payments
- For any requested reason
- Other Purpose of Use/Disclosure \_\_\_\_\_

Unless you revoke this authorization earlier, it will expire 90 days after the expiration or termination of your coverage with BCBSAZ. It is possible for the protected health information disclosed pursuant to this authorization to be subject to redisclosure by the recipient and no longer protected by federal health information privacy laws. You may revoke this authorization by giving written notice to the BCBSAZ Privacy Office, C105, BCBSAZ, P.O. Box 13466, Phoenix, AZ 85002-3466. Revocation of this authorization will not affect any action BCBSAZ took in reliance on this authorization before it received your written notice of revocation.

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Identification Number

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Group Name (if applicable)

\_\_\_\_\_  
Group Number (if applicable)

\_\_\_\_\_  
Personal Representative's Name\*

\_\_\_\_\_  
Relationship to Individual

\_\_\_\_\_  
Personal Representative's Signature

\_\_\_\_\_  
Date

\*Please attach a copy of the relevant legal document(s).

**You are entitled to a copy of this authorization after you sign it.  
You may refuse to sign this authorization.**

# Life Insurance Authorization Form

To authorize BCBSAZ to disclose your information to CSA General Insurance Agency, Inc. in connection with your life insurance application.



An Independent Licensee of the Blue Cross and Blue Shield Association

Blue Cross Blue Shield of Arizona (BCBSAZ) will not condition its payment activities in connection with your claims, your enrollment in our health plan or your eligibility for benefits in our health plan upon you giving this authorization.

By signing this form, you authorize BCBSAZ to disclose the information contained in your BCBSAZ Individual Application and your BCBSAZ subscriber identification number, if any, to CSA General Insurance Agency, Inc. The purpose of the disclosure is to allow both CSA General Insurance Agency, Inc. and BCBSAZ to perform administrative services in connection with any life insurance you may receive as a result of completing and submitting the Individual Application.

This authorization will expire upon the termination of your policy with BCBSAZ or, if you do not obtain a policy with BCBSAZ, within six (6) months from the date set forth below. It is possible for the protected health information disclosed pursuant to this authorization to be subject to redisclosure by the recipient and no longer protected by federal health information privacy laws.

You may revoke this authorization by giving written notice to the BCBSAZ Privacy Office, C105, BCBSAZ, P.O. Box 13466, Phoenix, AZ 85002-3466. Your revocation will not affect any action BCBSAZ took in reliance upon this authorization before it received your written notice of revocation.

Those individuals 18 years or older should sign and complete the information below.

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Social Security Number

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Social Security Number

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Social Security Number

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Social Security Number

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Personal Representative's (PR) Name

\_\_\_\_\_  
PR's Relationship to Individual

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

**You are entitled to a copy of this authorization after you sign it.  
You may refuse to sign this authorization.**

# Application Submission Checklist

**Please verify all information to ensure your application is processed as quickly as possible.**

## **Personal information, for all applicants (page 2)**

- Name
- Social Security number (if applicable)
- Gender
- Date of birth
- Height and weight
- Address
- Relationship of dependent(s) to contract holder

## **Plan for which you are applying (page 2)**

- Plan selected: PPO, HMO, Indemnity
- Deductible level (if applicable)
- Type of coverage
- Billing
- Effective date

## **Sure Pay and life insurance, optional (page 3)**

- If you prefer convenient billing by electronic bank draft, please fill out the Sure Pay authorization, including routing number, account number and signature.
- If you would like to elect optional term life insurance, be sure to complete all sections. By completing the Life Authorization form, you will allow BCBSAZ to share information with CSA General Insurance Agency, Inc. and for both entities to perform administrative services in connection with your life insurance.

## **Evidence of Insurability - Medical history (pages 4 - 8)**

- Please make sure ALL of the ovals are filled in completely; do not just mark with an "x." Fill in "yes" or "no"; do not leave any items blank. If you are unsure whether a medical question pertains to your health history, please call the BCBSAZ Medical Risk Assessment department at (800) 232-2345, ext. 4040.
- If you answer "yes" to any evidence of insurability questions (sections 1 - 6, pages 4 and 5), please be sure to fill out the detail section(s) on pages 5 and 6. Use extra paper, if necessary, and check the box indicating extra sheets are attached. When filling out the boxes or extra sheets with more detail, please include all of the following:
  - Name of person the condition pertains to
  - Onset and end dates
  - Symptoms/diagnosis
  - Question number and letter
  - Ongoing symptoms or treatment
  - Name(s) of past and present providers
- Please make sure all questions on pages 6 - 8 are answered.

## **Signatures, release form and application fee**

- Please make sure that all required signatures are made on page 10.
- If you wish BCBSAZ to share personal information with an individual or organization, please complete the Confidential Information Release Form, attached to the application.
- Applications must be sent with a \$20 non-refundable fee. No fee is required for child-only applications.

If you have questions regarding this application, contact the BCBSAZ Individual Sales department at:

**(602) 864-4899 or toll free at (877) 864-4899**

Our business hours are 8:00 a.m. to 4:30 p.m., Monday - Friday.